**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 26 August 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN684”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 27 August 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN684

**Nominal Issued** **R32,422,231.00**

**Issue Price** 100%

**Coupon** 10.553% (14.22 Minus 3 Month JIBAR minus as at 27 Aug 2021 of 3.667%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 June 2026

**Books Close Date** 12 March, 12 June, 12 September, 12 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on11 March, 11 June, 11 September, 11 December

**Issue Date** 27 August 2021

**Date Convention** Following

**Interest Commencement Date** 27 August 2021

**First Interest Payment Date** 22 September 2021

**ISIN No.** ZAG000179268

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN684%20PricingSupplement2708.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000